



## **DIRECTIVE 052**

# **STANDARDS FOR REQUESTING AND EXCHANGING SITE-SPECIFIC HISTORIC USAGE INFORMATION FOR RETAIL ELECTRICITY AND NATURAL GAS MARKETS**

**EFFECTIVE AMENDMENTS  
V1.0**

**(REVISED)**

**DATED: SEPTEMBER 18, 2007**

Alberta Energy and Utilities Board  
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## 1 OVERVIEW

The purpose of this document is to provide market participants notice of effective amendments to version 1.0 of Directive 052.

The term “effective amendment”, for the purposes of this document, refers to an issue that has been raised, reviewed, and resolved by the EUB. The amendment provided in this document pertaining to the affected section of the directive is considered effective as of the publication of this document unless otherwise noted.

## 2 EFFECTIVE AMENDMENTS

The following section describes the effective amendments to date to version 1.0 of Directive 052. These amendments have been provided in response to requests for clarification and reported issues by market participants. Details provided in combination with the amendment include a brief description of the issue raised, the market participant who raised the issue, and the impacted section(s) of version 1.0 of Directive 052.

### 2.1 Effective Amendments Released September 18, 2007

**Issue ID:** CR ID 520001

**Date Raised:** August 16, 2007

**Submitted By:** EUB

**Impacted Section(s):** Table A3 - Response Reason Code

**Issue Description:** Clarification is required for production rules related to response to an RFU transaction for a site that is energized but does not have usage history. In addition, if no usage periods exist for a site, clarification is being sought in how to populate the Historic Usage Response Start and End date fields in the file header (Elements 17 and 18 of Table 4).

**Effective Amendment(s):** The following amendments are effective to Table A3 of the directive:

Table A3. Response reason codes

Table Ref ID	Reason Code	Response reason code description
1	10001	Invalid Retailer ID
2	10002	No representation and warrant document on file
3	10003	Invalid Site ID within distributor's territory
4	10004	Invalid Distributor ID
5	10005	Non-unique RFU Transaction ID
6	10006	Retailer is retailer of record for the requested period
7	10007	Time lapse between RFU date created and distributor receipt date exceeds 2 elapsed business days
8	10008	Invalid Date Format

Table Ref ID	Reason Code	Response reason code description
9	10009	Unable to process (i.e., Other)
10	1010	No records available for period requested

**Explanation:** Table Ref ID 10 was added to Table A3 to account for situations where no usage records are available for the period requested by a requesting party. This table addition will enable distributors to provide a Response Reason Code to the requesting party that will clearly explain why historic usage records are not being provided the requested period in this situation.

In addition, all Reason Codes were updated to a numeric value (i.e. 0001 to 1001). This change was necessary as the format of the Reason Code field in the file header record of the Historic Usage File is Number(4).

### 3 NEXT STEPS

Please direct any questions regarding the effective amendments to Directive 052 mentioned in this document, or any questions regarding version 1.0 of Directive 052, to the following individuals:

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