

SECTION A [Originator]		SECTION B [Program Manager]	
Submitted by:	Fino Tiberi	CR Number:	520001
Company:	EUB	Date Received:	August 16, 2007
Importance:	1	Status:	Closed
(1=Mandatory, 2=Highly Desirable, 3=Low)		Plan Task ID:	
Fast Track Required?:	No	Date Completed:	September 18, 2007
		Date Closed:	September 18, 2007

Deliverable Name and Version (if known): Directive 052 Version 1.0 Section 4.4.2 Table 4

Summary of Change: Clarification in production rules regarding response to RFU transaction for a site that is energized but does not have usage history. In addition, if no usage periods exist, clarification is being sought in how to populate the Historic Usage Response Start and End dates (Elements 17 and 18 of Table 4).

Description of Change: A distributor sought clarification on how to respond to an RFU transaction for a site that has no usage history and no usage periods. The example provided contemplated a newly energized site that has not yet been billed. Three possible responses have been identified:

Option 1- Provide a HUF response with a Response Status Code of "N" and a new Response Reason Code of "0010" (No records available for period requested). This will result in more programming effort to add another reason code. For the requesting party, it will provide more useful information as to why the request was rejected than by using reason code "0090" (Unable to process (i.e., Other)).

Option 2- Provide a HUF response with a Response Status Code of "Y" and no historic usage, historic interval and historic demand records as per production rule 2 of Table 5 (Historic usage detail content). The Historic Usage Response Start Date and Historic Usage Response End Date (Elements 17 and 18 of Table 4) would equal "null". The production rules within elements 17 and 18 would need to be revised to enable a "null" value to be entered in this situation. In addition, this will result in more programming effort to ensure the fields in elements 17 and 18 are populated according to the revised production rules.

Option 3- Provide a HUF response with a Response Status Code of "Y" and no historic usage, historic interval and historic demand records as per production rule 2 of Table 5 (Historic usage detail content). The Historic Usage Response End Date (Element 18) would equal the Date Created (Date Format information only) of the RFU transaction and the Historic Usage Response Start Date (Element 17) would be the date calculated as being 425 days earlier than the Historic Usage Response End Date.

Reasons for Change and Anticipated Benefits:

SECTION C - Analysis of Change and Approval

Allocated for analysis to:					
Analysis due:					
Affected deliverables (Name/ Ref):					
Estimated Effort:		Estimated Cost:		Estimated Duration:	
Approved by:	EUB based on stakeholder input	Approval date:	September 18, 2007	Outcome:	Option 1 chosen